



## chick mission

Date: \_\_\_\_\_

From: \_\_\_\_\_

\*Enter name and address. If a joint account, enter both names.

Account number: \_\_\_\_\_

Please deliver \_\_\_\_\_ shares of \_\_\_\_\_ from my above referenced account to The Chick Mission, Inc. according to the following instructions:

Account Name: The Chick Mission, Inc.

Firm Name: Merrill Lynch

DTC Number: 8862

Account Number: 847-03798

EIN: 82-2988171

\_\_\_\_\_  
Signature 1

\_\_\_\_\_  
Signature 2 (if joint account)

To ensure a successful gift transfer, scan and send this form to both your account representative and [jamie.goldsmith@ml.com](mailto:jamie.goldsmith@ml.com). Please see the second page for additional notes on gifting securities.

Thank you so much for supporting The Chick Mission!

*The Chick Mission is designated by the Internal Revenue Service as a 501(c)(3) tax-exempt organization incorporated in New York State.*

The Chick Mission c/o Donorly, 1460 Broadway, New York, NY 10036  
512-222-6613 | [info@thechickmission.org](mailto:info@thechickmission.org)



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Thank you for considering a stock gift to The Chick Mission. Below are a few additional things to keep in mind about gifting securities:

- If you itemize deductions on your tax return instead of taking the standard deduction, by gifting securities you may:
  - Claim a charitable deduction for the fair market value of assets that you gift. To receive a deduction for the fair market value, the assets must have been held for more than one year and qualify as a long term capital gain.
  - Potentially eliminate the capital gains tax you would incur if you sold the assets yourself (now or down the road).
- You always have the option of repurchasing the security back at current value, and you will therefore have a higher cost basis and less of a gain that would be subject to capital gains tax if you sell in the future. This is a win-win! You receive the deduction AND eliminate the embedded capital gains.

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