



chick mission

Date: _____

From: _____

*Enter name and address. If a joint account, enter both names.

To: _____

*Enter account representative's name and brokerage firm.

Account number: _____

Please deliver _____ shares of _____ from my above referenced account to The Chick Mission, Inc. according to the following instructions:

Account Name: The Chick Mission, Inc.

Firm Name: Merrill Lynch

DTC Number: 8862

Account Number: 847-03798

EIN: 82-2988171

Signature 1

Signature 2 (if joint account)

To ensure a successful gift transfer, scan and send this form to both your account representative and jamie.goldsmith@ml.com. Please see the second page for additional notes on gifting securities.

Thank you so much for supporting The Chick Mission!

The Chick Mission is designated by the Internal Revenue Service as a 501(c)(3) tax-exempt organization incorporated in New York State.

The Chick Mission c/o Donorly, 1460 Broadway, New York, NY 10036
512-222-6613 | info@thechickmission.org



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Thank you for considering a stock gift to The Chick Mission. Below are a few additional things to keep in mind about gifting securities:

- If you itemize deductions on your tax return instead of taking the standard deduction, by gifting securities you may:
 - Claim a charitable deduction for the fair market value of assets that you gift. To receive a deduction for the fair market value, the assets must have been held for more than one year and qualify as a long term capital gain.
 - Potentially eliminate the capital gains tax you would incur if you sold the assets yourself (now or down the road).
- You always have the option of repurchasing the security back at current value, and you will therefore have a higher cost basis and less of a gain that would be subject to capital gains tax if you sell in the future. This is a win-win! You receive the deduction AND eliminate the embedded capital gains.

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